



STOCK MARKET REPORT FOR AUGUST 17TH 2018

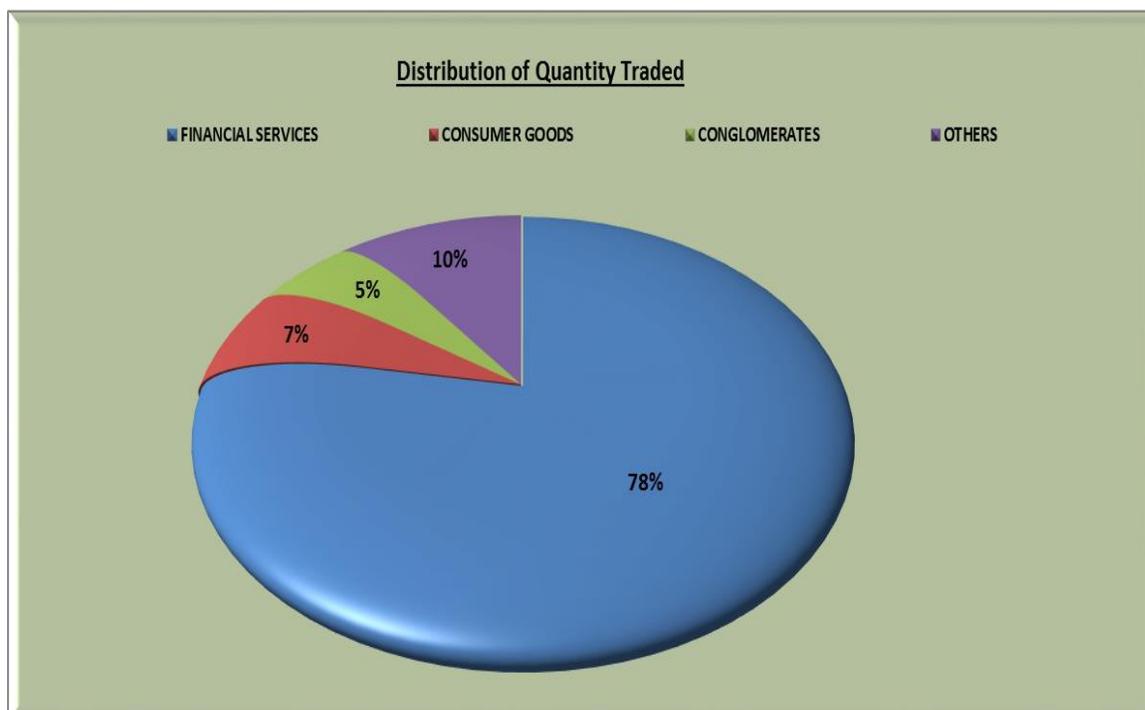
A total turnover of 1.147 billion shares worth N12.546 billion in 16,649 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 925.630 million shares valued at N8.333 billion that exchanged hands last week in 15,565 deals.

The Financial Services Industry (measured by volume) led the activity chart with 891.785 million shares valued at N8.251 billion traded in 9,187 deals; thus contributing 77.78% and 65.77% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 79.149 million shares worth N2.631 billion in 2,931 deals. The third place was occupied by Conglomerates Industry with a turnover of 60.294 million shares worth N93.993 million in 694 deals.

Trading in the Top Three Equities namely – Nem Insurance Plc, United Bank for Africa Plc and Mansard Insurance Plc (measured by volume) accounted for 360.623 million shares worth N1.967 billion in 970 deals, contributing 31.45% and 15.68% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
13-Aug-18	3,120	160,433,891	2,214,810,899	108	14	26	68
14-Aug-18	3,448	164,512,517	1,612,575,383	103	13	33	57
15-Aug-18	4,044	209,540,872	2,903,799,577	117	12	29	76
16-Aug-18	3,162	237,808,812	3,091,719,826	101	17	29	55
17-Aug-18	2,875	374,319,465	2,722,745,513	109	17	24	68





ETPs

Also traded during the week were a total of 1,793 units of Exchange Traded Products (ETPs) valued at N282,571.59 executed in 9 deals, compared with a total of 1,727 units valued at N333,925.78 that was transacted last week in 9 deals.

S/N	Security	Deals	Volume	Value
1	VSPBONDEF	5	1,753	282,102.39
2	VETBANK	1	10	43.90
3	VETGOODS	1	10	83.60
4	VETGRIF30	1	10	168.30
5	VETINDEF	1	10	173.40
	Total	9	1,793	282,571.59

BONDS

A total of 2,647 units of Federal Government Bond valued at N2.725 million were traded this week in 17 deals compared with a total of 7,787 units valued at N8.005 million transacted last week in 11 deals.

S/N	Security	Deals	Volume	Value
1	FGS2019S1	6	1,350	1,299,856.57
2	FGSUK2024S1	1	1,000	1,121,030.27
3	FGS202011	2	150	155,391.38
4	FGS202019	3	67	68,484.27
5	FGS202123	2	35	34,944.40
6	FGS202121	1	30	30,295.91
7	FGS2019S8	2	15	15,190.97
	Total	17	2,647	2,725,193.77

INDEX MOVEMENT

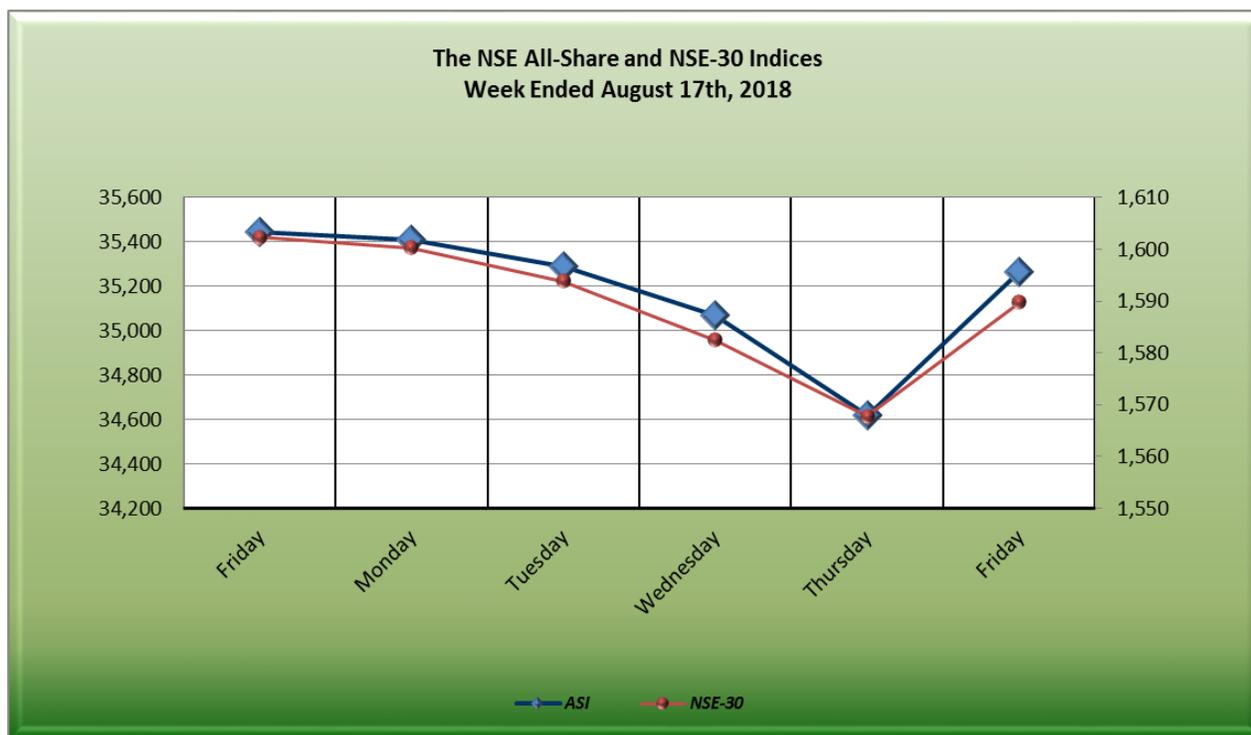
The NSE All-Share Index and Market Capitalization depreciated by 0.51% to close the week at 35,266.29 and N12.875 trillion respectively.

Similarly, all other indices finished lower with the exception of the NSE Premium, NSE Lotus II and NSE Industrial Goods indices that rose by 0.59%, 0.23% and 1.29% respectively, while NSE ASeM Index closed flat (See summary of Index movements in the table below):

	WEEK CLOSE 10/08/2018	WEEK CLOSE 17/08/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	35,446.47	35,266.29	-180.18	-0.51	-4.73	-7.87	-7.78
NSE CG Index	1,427.79	1,402.84	-24.95	-1.75	-4.31	-8.61	-7.55
NSE Premium Index	2,512.59	2,527.30	14.71	0.59	-5.30	-7.10	-1.44
The NSE-Main Board Index	1,595.24	1,572.19	-23.05	-1.44	-4.23	-8.55	-8.26
NSE ASeM Index	809.92	809.92	0.00	0.00	0.00	-14.71	-25.51
NSE 30 Index	1,602.31	1,589.77	-12.54	-0.78	-4.53	-8.59	-8.98
NSE Banking Index	455.47	438.14	-17.33	-3.80	-4.35	-7.96	-7.85
NSE Insurance Index	142.96	137.87	-5.09	-3.56	-6.64	-8.36	-1.08
NSE Consumer Goods Index	845.30	835.80	-9.50	-1.12	-5.09	-9.91	-14.37



NSE Oil/Gas Index	300.50	296.07	-4.43	-1.47	-6.37	-8.40	-10.47
NSE Lotus II	2,422.97	2,428.66	5.69	0.23	-4.34	-7.54	-5.14
NSE Industrial Goods Index	1,694.77	1,716.66	21.89	1.29	-3.59	-14.54	-13.11
NSE Pension Index	1,336.31	1,314.12	-22.19	-1.66	-5.40	-11.81	-4.76



SUMMARY OF PRICE CHANGES

Sixteen (16) equities appreciated in price during the week, lower than twenty (20) in the previous week. Fifty-six (56) equities depreciated in price, higher than forty-seven (47) equities of the previous week, while ninety seven (97) equities remained unchanged lower than one hundred and three (103) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
INTERNATIONAL BREWERIES PLC.	32.00	35.20	3.20	↑ 10.00
PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.25	2.47	0.22	↑ 9.78
SOVEREIGN TRUST INSURANCE PLC	0.24	0.26	0.02	↑ 8.33
AXAMANSARD INSURANCE PLC	2.38	2.55	0.17	↑ 7.14
UNILEVER NIGERIA PLC.	52.50	55.00	2.50	↑ 4.76
CUTIX PLC.	4.00	4.18	0.18	↑ 4.50
CUSTODIAN INVESTMENT PLC	5.13	5.33	0.20	↑ 3.90
DANGOTE CEMENT PLC	214.00	220.00	6.00	↑ 2.80
LINKAGE ASSURANCE PLC	0.72	0.74	0.02	↑ 2.78
NIGER INSURANCE CO. PLC.	0.39	0.40	0.01	↑ 2.56



Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.80	0.60	-0.20	↓ -25.00
SECURE ELECTRONIC TECHNOLOGY PLC	0.29	0.23	-0.06	↓ -20.69
SKYE BANK PLC	0.59	0.48	-0.11	↓ -18.64
BERGER PAINTS PLC	8.00	6.55	-1.45	↓ -18.13
CONTINENTAL REINSURANCE PLC	1.69	1.40	-0.29	↓ -17.16
WAPIC INSURANCE PLC	0.40	0.35	-0.05	↓ -12.50
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.33	0.29	-0.04	↓ -12.12
LEARN AFRICA PLC	1.27	1.12	-0.15	↓ -11.81
OANDO PLC	5.55	4.90	-0.65	↓ -11.71
UNITED BANK FOR AFRICA PLC	9.45	8.35	-1.10	↓ -11.64

Price Adjustment

The below securities were adjusted this week for dividend as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
Aluminium Extrusion Industries Plc	13th August, 2018	N0.085	NIL	24th September 2018	21st September 2018	N8.22
Linkage Assurance Plc	14th August, 2018	N0.05	NIL	3rd September 2018	28th August 2018	N0.67
Guaranty Trust Bank Plc	16th August, 2018	N0.30	NIL	30th August 2018	N/A	N37.75

New Listings

Debt

- A total volume of 7,000,000 units of 16.54% N7 Billion Senior Secured Series 1 Bond issued by C & I Leasing Plc were admitted to trade at the Exchange on Friday, 17th August, 2018.
- A total volume of 4,355,000 units of 16.00% UPD APR 2023 issued by UACN Property Development Company Plc were admitted to trade at the Exchange on Tuesday, 14th August, 2018.

Delisting

Delisting of Paints and Coatings Manufacturers Nigeria Plc. from the Daily Official List of The Nigerian Stock Exchange

The entire issued share capital of Paints and Coatings Manufacturers Nigeria Plc was delisted from the Daily Official List of The Nigerian Stock Exchange in compliance with the company's request for voluntary delisting and the subsequent approval of the Exchange effective 17th of August 2018.



Financial News

S/NO	COMPANY	PERIOD			YEAR
1	STANBIC IBTC HOLDINGS PLC	2ND QUARTER	AUDITED	JUNE	2018
2	AFROMEDIA PLC	FULL YEAR	AUDITED	SEPTEMBER	2016
3	LINKAGE ASSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2018

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

OTHER MARKET NEWS

Stanbic IBTC Holdings Plc: Closure of Register – Interim Dividend for the Period Ended 30 June 2018– Proposed Dividend: N1.00 per share, Proposed Bonus: Nil, Qualification Date: 28th August 2018, Closure Date: 29th August – 4th September 2018, AGM Date: N/A, Payment Date: 26th September 2018.

UPDC Real Estate Investment Trust (UPDC REIT): Closure of Register – Year Ended 31 December 2017– Proposed Distribution: 19 kobo per unit holder, Qualification Date: 24 August 2018, Closure Date: 27 August 2018, Closure Period: 27–31 August 2018, Payment Date: 31 August 2018

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