



STOCK MARKET REPORT FOR AUGUST 16TH 2019

PRODUCTS

EQUITY

It was a brief trading week as the market opened for three days in observance of the public holidays (Monday 12th and Tuesday 13th August 2019) declared by the Federal Government of Nigeria to mark the Eid-El-Kabir celebrations.

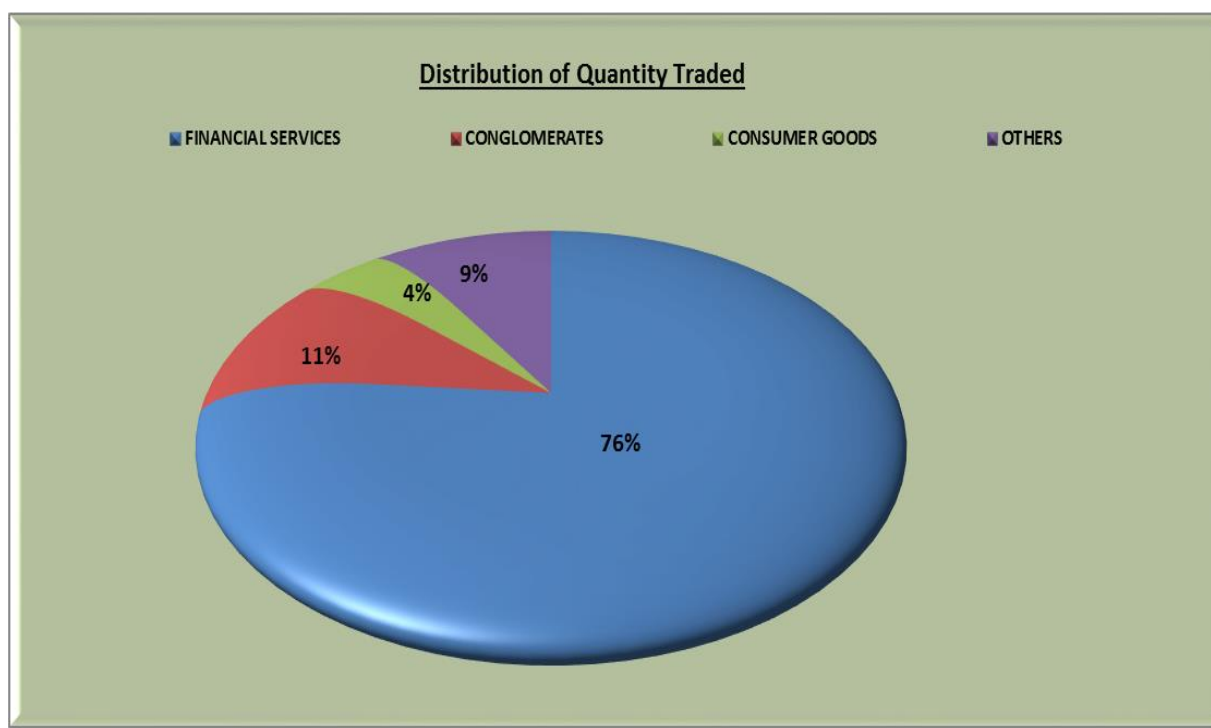
A total turnover of 726.607 million shares worth N10.459 billion in 12,915 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.081 billion shares valued at N12.014 billion that exchanged hands last week in 16,246 deals.

The Financial Services industry (measured by volume) led the activity chart with 554.910 million shares valued at N6.499 billion traded in 8,376 deals; thus contributing 76.37% and 62.14% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 76.161 million shares worth N86.854 million in 621 deals. The third place was Consumer Goods industry with a turnover of 29.783 million shares worth N754.919 million in 1,855 deals.

Trading in the Top Three Equities namely, Guaranty Trust Bank Plc, Zenith Bank Plc and Transnational Corporation of Nigeria Plc (measured by volume) accounted for 303.101 million shares worth N5.404 billion in 2,842 deals, contributing 41.71% and 51.67% to the total equity turnover volume and value respectively.

Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
14-Aug-19	3,922	235,117,057	3,291,488,581.61	95	4	27	64
15-Aug-19	4,331	233,199,972	3,636,465,780.79	92	9	23	60
16-Aug-19	4,662	258,290,159	3,531,249,446.30	95	18	16	61





ETPs

A total of 1,292 units valued at N15,283.55 were traded this week in 7 deals compared with a total of 36,011 units valued at N495,359.07 transacted last week in 13 deals.

Rank	Security	Deals	Volume	Value
1	LOTUSHAL15	2	1,025	10,622.25
2	VETGRIF30	1	227	2,746.70
3	VETINDEF	1	10	106.60
4	VSPBONDEF	1	10	1,724.90
5	VETBANK	1	10	30.60
6	VETGOODS	1	10	52.50
	TOTAL	7	1,292	15,283.55

BONDS

A total of 4,009 units of Federal Government Bonds valued at N4.111 million were traded this week in 16 deals compared with a total of 18,100 units valued at N20.049 million transacted last week in 8 deals.

Rank	Security	Deals	Volume	Value
1	FG132021S3	1	2,447	2,568,549.09
2	FGS2020S3	1	1,000	984,618.64
3	FG112034S2	4	217	196,193.52
4	FGSUK2025S2	3	110	113,387.56
5	FGSUK2024S1	2	100	110,233.88
6	FG152028S1	1	100	105,835.72
7	FGS202026	1	15	12,127.07
8	FG132036S2	1	12	12,622.72
9	FGS202038	1	5	3,958.96
10	FGS202015	1	3	3,034.07
	TOTAL	16	4,009	4,110,561.23

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both depreciated by 1.40% to close the week at 26,925.29 and N13.121 trillion respectively.

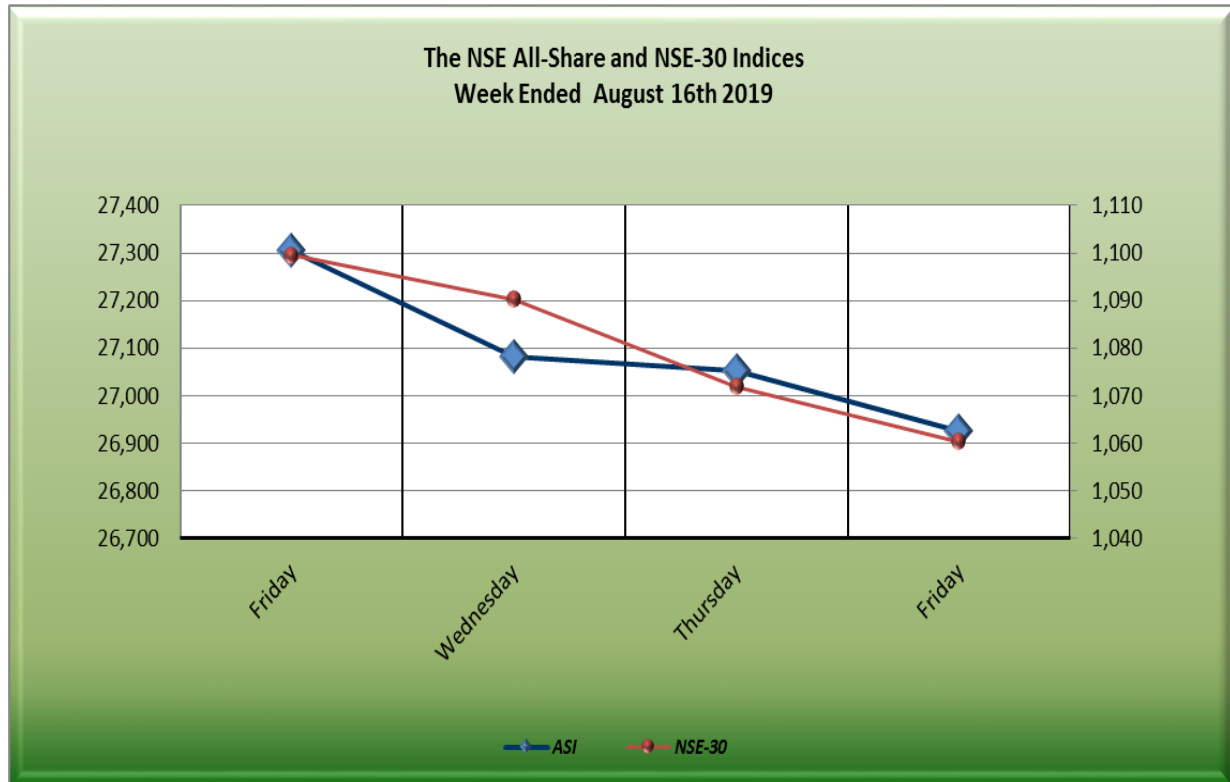
Similarly, all other indices finished lower with the exception of NSE Premium Index which appreciated by 0.64%. (See summary of Index movements in the table below).

	WEEK CLOSE 9/08/2019	WEEK CLOSE 16/08/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	27,306.81	26,925.29	-381.52	-1.40	-2.86	-10.15	-14.33
The NSE-Main Board Index	1,100.62	1,059.60	-41.02	-3.73	-4.98	-15.31	-26.41
NSE 30 Index	1,099.52	1,060.38	-39.14	-3.56	-6.93	-15.55	-25.18
NSE CG Index	954.92	918.88	-36.04	-3.77	-8.34	-16.58	-26.74
NSE Premium Index	2,268.01	2,282.48	14.47	0.64	-0.18	-4.75	3.98
NSE Banking Index	308.23	304.69	-3.54	-1.15	-8.54	-16.95	-23.63
NSE Pension Index	947.54	918.83	-28.71	-3.03	-5.06	-13.18	-23.90
NSE Insurance Index	107.85	107.11	-0.74	-0.69	-7.46	-13.45	-15.31
NSE ASeM Index	779.54	778.95	-0.59	-0.08	-0.08	-0.43	-1.87
NSE-AFR Bank Value Index	797.95	786.25	-11.70	-1.47	-8.97	-15.54	-23.74



WEEKLY REPORT

NSE AFR Div Yield Index	1,093.86	1,061.38	-32.48	-2.97	-7.27	-15.91	-26.82
NSE MERI Growth Index	1,336.86	1,261.60	-75.26	-5.63	-8.17	-16.59	-17.53
NSE MERI Value Index	1,037.31	1,011.75	-25.56	-2.46	-7.25	-10.67	-30.91
NSE Consumer Goods Index	545.48	509.27	-36.21	-6.64	-7.17	-18.17	-31.99
NSE Oil/Gas Index	223.05	218.75	-4.30	-1.93	-3.16	-13.62	-27.62
NSE Lotus II	1,781.07	1,706.52	-74.55	-4.19	-4.38	-13.17	-23.61
NSE Industrial Goods Index	1,087.24	1,074.44	-12.80	-1.18	0.07	-1.23	-13.20



SUMMARY OF PRICE CHANGES

Fifteen (15) equities appreciated in price during the week, higher than Twelve (12) equities in the previous week. Thirty-four (34) equities depreciated in price, lower than Forty-three (43) equities in the previous week, while one hundred and nineteen (119) equities remained unchanged, higher than one hundred and thirteen (113) equities recorded in the preceding week.



Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
B.O.C. GASES PLC.	5.57	6.12	0.55	↑ 9.87
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.22	0.24	0.02	↑ 9.09
UNITY BANK PLC	0.64	0.69	0.05	↑ 7.81
LIVESTOCK FEEDS PLC.	0.41	0.44	0.03	↑ 7.32
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.87	0.91	0.04	↑ 4.60
CONTINENTAL REINSURANCE PLC	1.39	1.45	0.06	↑ 4.32
UNION BANK NIG.PLC.	6.75	7.00	0.25	↑ 3.70
CEMENT CO. OF NORTH.NIG. PLC	14.00	14.50	0.50	↑ 3.57
MTN NIGERIA COMMUNICATIONS PLC	131.00	135.00	4.00	↑ 3.05
ZENITH BANK PLC	16.35	16.60	0.25	↑ 1.53

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
RAK UNITY PET. COMP. PLC.	0.40	0.30	-0.10	↓ -25.00
U A C N PLC.	5.50	4.50	-1.00	↓ -18.18
ECOBANK TRANSNATIONAL INCORPORATED	7.25	6.00	-1.25	↓ -17.24
LAW UNION AND ROCK INS. PLC.	0.39	0.33	-0.06	↓ -15.38
STANBIC IBTC HOLDINGS PLC	38.10	33.00	-5.10	↓ -13.39
UNILEVER NIGERIA PLC.	32.00	27.90	-4.10	↓ -12.81
CHAMS PLC	0.26	0.23	-0.03	↓ -11.54
RED STAR EXPRESS PLC	4.76	4.24	-0.52	↓ -10.92
WAPIC INSURANCE PLC	0.39	0.35	-0.04	↓ -10.26
NASCON ALLIED INDUSTRIES PLC	14.00	12.60	-1.40	↓ -10.00

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Flour Mills of Nigeria Plc	15/8/2019	N14.00	N1.20	N12.80
2	RAK Unity and Petroleum Company Plc	15/8/2019	N0.40	N0.10	N0.30

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD	YEAR
1	GUARANTY TRUST BANK PLC	2ND QUARTER UNAUDITED JUNE	2019

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CORPORATE ACTION

Guaranty Trust Bank Plc

Closure of Register for the period 30 June 2019

Proposed Dividend N0.30k

Proposed Bonus Nil

Qualification Date Ordinary Shares: Monday, 2 September 2019
GDR: Monday, 26 August 2019

Closure Date GDR: Tuesday, 27 August 2019
Ordinary Shares: Tuesday 3 September 2019

Payment Date Wednesday, 11 September 2019

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