



STOCK MARKET REPORT FOR MARCH 15TH 2019

PRODUCTS

EQUITY

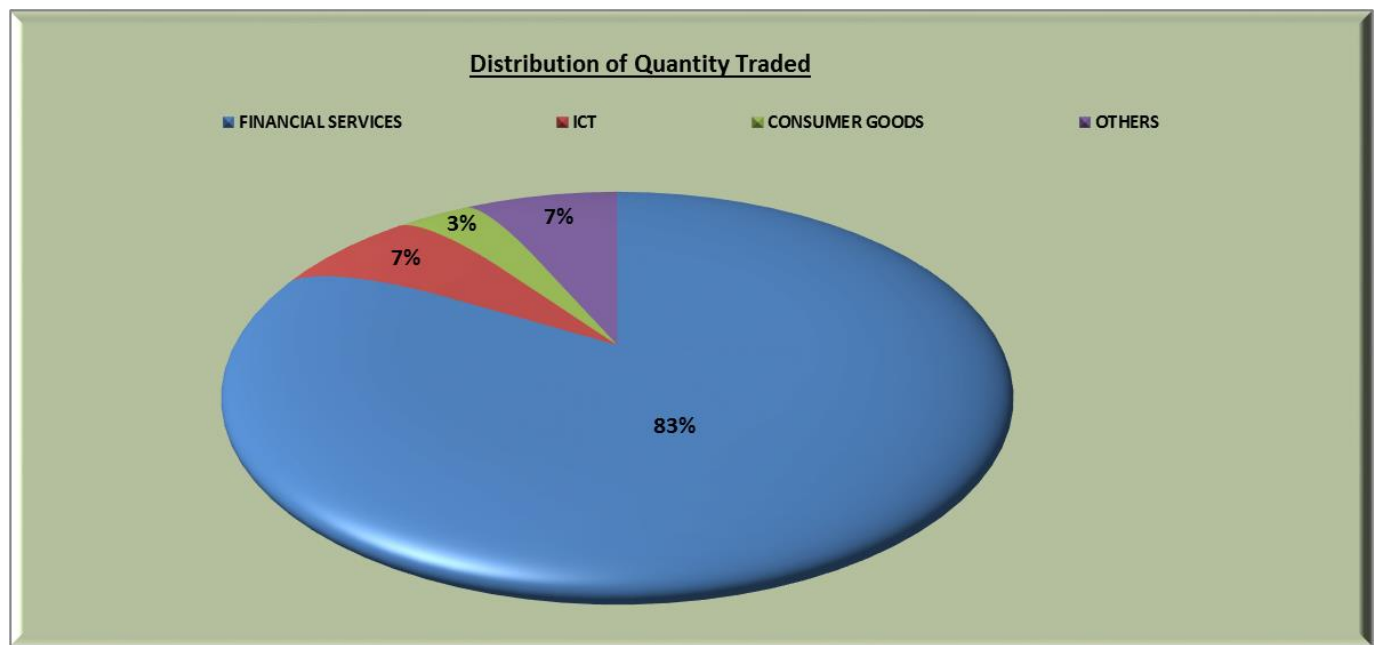
A total turnover of 1.113 billion shares worth N13.465 billion in 15,036 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.290 billion shares valued at N13.873 billion that exchanged hands last week in 17,307 deals.

The Financial Services Industry (measured by volume) led the activity chart with 926.286 million shares valued at N9.696 billion traded in 9,906 deals; thus contributing 83.25% and 72.01% to the total equity turnover volume and value respectively. The ICT Industry followed with 73.076 million shares worth N14.664 million in 35 deals. The third place was Consumer Goods Industry with a turnover of 36.749 million shares worth N2.562 billion in 2,301 deals.

Trading in the Top Three Equities namely, FBN Holdings Plc, Zenith Bank Plc and Diamond Bank Plc (measured by volume) accounted for 551.865 million shares worth N6.602 billion in 3,116 deals, contributing 49.60% and 49.03% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
11-Mar-19	2,755	128,401,326	2,386,243,700.43	101	14	19	68
12-Mar-19	3,346	219,482,104	2,927,946,975.64	102	8	30	64
13-Mar-19	3,275	377,515,001	2,261,730,086.90	112	13	18	81
14-Mar-19	2,637	177,642,479	2,559,753,260.59	104	9	20	75
15-Mar-19	3,023	209,622,119	3,329,113,586.88	102	9	19	74





ETPs

Also traded during the week were a total of 10,598 units of Exchange Traded Products (ETPs) valued at N1.355 million executed in 5 deals compared with a total of 2,971 units valued at N766,883.30 that was transacted last week in 7 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	1	6593	27097.23
2	VETGRIF30	1	3370	49370.5
3	STANBICETF30	1	350	39200
4	NEWGOLD	2	285	1239750
	<u>Total</u>	<u>5</u>	<u>10,598</u>	<u>1,355,417.73</u>

BONDS

A total of 201 units of Federal Government Bonds valued at N205,083.12 were traded this week in 2 deals compared with a total of 15,496 units valued at N15.750 million transacted last week in 12 deals.

S/N	Security	Deals	Volume	Value
1	FGS202015	2	201	205,083.12
	<u>Total</u>	<u>2</u>	<u>201</u>	<u>205,083.12</u>

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 2.45% to close the week at 31,142.72 and N11.614 trillion respectively.

Similarly, all other indices finished lower with the exception of the NSE ASeM and NSE Oil/Gas indices which appreciated by 0.21% and 0.09% respectively. (See summary of Index movements in the table below):

	WEEK CLOSE 08/03/2019	WEEK CLOSE 15/03/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	31,924.51	31,142.72	-781.79	-2.45	-1.82	-0.92	-0.92
NSE CG Index	1,274.20	1,233.44	-40.76	-3.20	-1.12	-1.67	-1.67
NSE Premium Index	2,241.37	2,194.44	-46.93	-2.09	-1.22	-0.03	-0.03
The NSE-Main Board Index	1,456.29	1,433.41	-22.88	-1.57	-1.13	-0.44	-0.44
NSE ASeM Index	801.09	802.79	1.70	0.21	0.25	1.13	1.13
NSE 30 Index	1,438.19	1,401.60	-36.59	-2.54	-1.61	-1.10	-1.10
NSE Banking Index	426.64	400.48	-26.16	-6.13	-2.58	0.39	0.39
NSE Insurance Index	130.95	129.91	-1.04	-0.79	-2.52	2.71	2.71
NSE-AFR Bank Value Index	1,064.33	999.27	-65.06	-6.11	-1.84	-3.08	-3.08
NSE AFR Div Yield Index	1,429.14	1,391.86	-37.28	-2.61	-1.90	-4.04	-4.04
NSE Consumer Goods Index	723.46	720.32	-3.14	-0.43	-1.37	-3.81	-3.81
NSE Oil/Gas Index	291.84	292.09	0.25	0.09	-2.18	-3.36	-3.36



NSE Lotus II	2,272.45	2,261.12	-11.33	-0.50	-1.17	1.22	1.22
NSE Industrial Goods Index	1,254.54	1,240.46	-14.08	-1.12	-2.57	0.21	0.21
NSE Pension Index	1,212.79	1,193.08	-19.71	-1.63	-1.50	-1.19	-1.19

SUMMARY OF PRICE CHANGES

Eighteen (18) equities appreciated in price during the week, lower than twenty-four (24) in the previous week. Forty-five (45) equities depreciated in price, higher than thirty-seven (37) equities of the previous week, while one hundred and five (105) equities remained unchanged lower than one hundred and seven (107) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CAP PLC	34.00	37.40	3.40	↑ 10.00
MCNICHOLS PLC	0.52	0.57	0.05	↑ 9.62
ROYAL EXCHANGE PLC.	0.32	0.35	0.03	↑ 9.37
CADBURY NIGERIA PLC.	11.00	12.00	1.00	↑ 9.09
UACN PROPERTY DEVELOPMENT COMPANY PLC	1.82	1.95	0.13	↑ 7.14
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.64	0.67	0.03	↑ 4.69
MUTUAL BENEFITS ASSURANCE PLC.	0.23	0.24	0.01	↑ 4.35
NEM INSURANCE PLC	2.40	2.50	0.10	↑ 4.17
CONSOLIDATED HALLMARK INSURANCE PLC	0.28	0.29	0.01	↑ 3.57
NASCON ALLIED INDUSTRIES PLC	20.00	20.70	0.70	↑ 3.50

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
AFRICA PRUDENTIAL PLC	4.80	3.80	-1.00	↓ -20.83
FCMB GROUP PLC.	2.12	1.85	-0.27	↓ -12.74
ZENITH BANK PLC	24.95	22.00	-2.95	↓ -11.82
INTERNATIONAL BREWERIES PLC.	27.00	24.05	-2.95	↓ -10.93
WEMA BANK PLC.	0.86	0.77	-0.09	↓ -10.47
UNITY BANK PLC	0.90	0.81	-0.09	↓ -10.00
JAIZ BANK PLC	0.60	0.54	-0.06	↓ -10.00
LEARN AFRICA PLC	1.45	1.31	-0.14	↓ -9.66
UPDC REAL ESTATE INVESTMENT TRUST	5.95	5.40	-0.55	↓ -9.24
TRANSCORP HOTELS PLC	5.95	5.40	-0.55	↓ -9.24



SUPPLEMENTARY LISTINGS

DEBT

Additional volumes of 7,345,001, 32,346,002 and 227,290,952 units were added to the following bonds 12.75% FGN APR 2023, 13.53% FGN MAR 2025 and 13.98% FGN FEB 2028 respectively on Friday 15th of March, 2019.

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Zenith Bank Plc	11/3/2019	N24.95	N2.50	N22.45
2	United Capital Plc	14/03/2019	N3.32	N0.30	N3.02
3	Africa Prudential Plc	14/03/2019	N4.55	N0.50	N4.05

CORPORATE ACTIONS

NEWREST ASL NIGERIA PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	20k
Proposed Bonus	Nil
Qualification Date	Friday, 26 April 2019
Closure Date	Monday, 29 April – Friday, 3 May 2019
AGM Date	Wednesday, 15 May 2019
Payment Date	Thursday, 16 May 2019
Venue:	Golden Tulip Hotel, Amuwo – Odofin, Festac, Lagos at 12 Noon



UBA PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	₦ 0.65k
Proposed Bonus	Nil
Qualification Date	2 nd April 2019
Closure Date	3 rd – 9 th April 2019
AGM Date	23 rd April 2019
Payment Date	23 rd April 2019
Venue:	Eko Hotel & Suites. Plot 1415, Adetokunbo Ademola Street, Victoria Island, Lagos at 10:00am.

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	ACCESS BANK PLC.	4TH QUARTER	AUDITED	DECEMBER	2018
2	UNITED BANK FOR AFRICA PLC	4TH QUARTER	AUDITED	DECEMBER	2018

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