

**17 September 2018**

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,992.3	-0.4%	1.0%	-6.3%
Dubai FM (DFM)	2,809.9	-0.6%	-2.8%	-16.6%
Abu Dhabi SE (ADX)	4,934.4	0.3%	1.3%	12.2%
Saudi SE (TASI)	7,590.7	-1.3%	-3.6%	5.0%
Kuwait SE (KSE)	5,139.6	-0.2%	-1.4%	2.8%
Qatar SE (QSE)	10,022.0	2.0%	4.9%	17.6%
Bahrain SE (BAX)	1,345.0	0.4%	-0.1%	1.0%
Muscat SM (MSM)	4,558.5	2.8%	4.0%	-10.6%

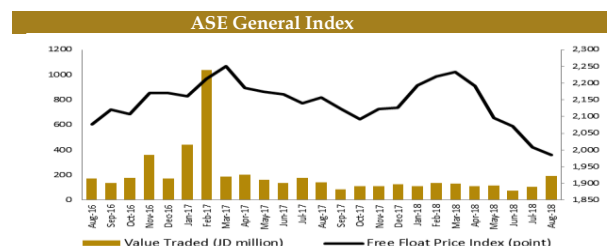
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	% Change
<b>Financial</b>	10,740,854	10,834,065	2,728	-0.91%
<i>Banks</i>	3,204,623	1,503,790	4,138	-1.05%
<i>Insurance</i>	604,851	673,405	2,220	-0.02%
<i>Diversified Fin. S</i>	1,679,333	2,580,192	1,373	-0.18%
<i>Real Estate</i>	5,252,047	6,076,678	1,409	-0.39%
<i>Services</i>	2,347,284	3,950,952	1,375	0.59%
<b>Industrial</b>	3,508,059	1,845,668	1,983	0.53%

Source: ASE

## News and Updates

- Jordan's Consumer Price Index (CPI) rose by 4.6% in the first eight months of 2018, compared to the same period in 2017. *Department of Statistics*
- Exports of Amman Chamber of Industry increased by 8.73% during the first eight months of 2018 to amount to JD 2,276 million, compared to JD 2,507 million recorded during the same period in 2017. *Al Ghad Newspaper*
- Jordan's tax revenues grew by 5.2% during the first seven months of 2018 to amount to JD 1.739 billion compared to JD 1.653 billion recorded during the same period of 2017. *Ministry of Finance*
- Arab Potash Company (APOT)** disclosed that it has signed a new contract with Indian Potash Limited for supplying of Potash from Jordan to India for the period from September 2018 to June 2019. The contract includes supplying the Indian company with 300,000 tons of Potash with an option of additional 30,000 tons. The sale price of the new contract contains an increase of USD 50 per tonnage from the last contract signed between the two companies. APOT also disclosed that it has signed a new contract with Zuari Agro of India for supplying Potash for the period from September 2018 to June 2019. The contract includes supplying the Indian company with 220,000 tons of Potash, with an increase of USD 50 per tonnage in the new sale price against last concluded contract. *ASE*



## Market Breadth

Gainers	Losers	Unchanged
44	58	46

Source: ASE

## Top Gainers

Company	Price	% Change
Resources Company for Development and Investment	0.14	16.67%
Zara Investment Holding	0.81	15.71%
First Finance	0.65	14.04%

Source: ASE

## Top Losers

Company	Price	% Change
International Arabian Development and Investment Trading	0.24	-11.11%
Arab Union International Insurance	1.11	-9.76%
Transport and Investment Barter Company	0.28	-9.68%

Source: ASE

## Most Active

Company	Price	Number of Shares Traded
Sura Development & Investment	0.45	2,906,696
Specialized Investment Compound	1.00	2,468,732
Al-Tajamout for Catering & Housing	0.31	993,623

Source: ASE

## Top Value Traded

Company	Price	Value Traded (JOD)
Specialized Investment Compound	1.00	2,489,754
Arab Bank	6.50	1,301,566
Sura Development & Investment	0.45	1,224,156

Source: ASE

## Trading by Investor Type (9 September - 13 September 2018)

Investor Type	Buy	Sell
Retail	76.8%	72.0%
Institutional	23.2%	28.0%

Source: SDC

## Trading by Nationality (9 September - 13 September 2018)

Nationality	Buy	Sell
Jordanian	84.9%	81.2%
Arab	7.9%	9.2%
International	7.3%	9.6%

Source: SDC

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