

12 November 2018

Regional Markets	Index	WTD	MoM	YTD
Amman SE (ASE)	1,960.9	-0.3%	-0.6%	-7.8%
Dubai FM (DFM)	2,825.9	0.7%	1.8%	-16.2%
Abu Dhabi SE (ADX)	5,028.7	2.2%	0.5%	14.3%
Saudi SE (TASI)	7,743.4	-1.7%	-2.5%	7.2%
Kuwait SE (KSE)	5,103.9	0.7%	0.0%	2.1%
Qatar SE (QSE)	10,368.2	0.9%	5.6%	21.6%
Bahrain SE (BAX)	1,313.2	0.0	-0.9%	-1.4%
Muscat SM (MSM)	4,491.3	1.6%	-0.3%	-11.9%

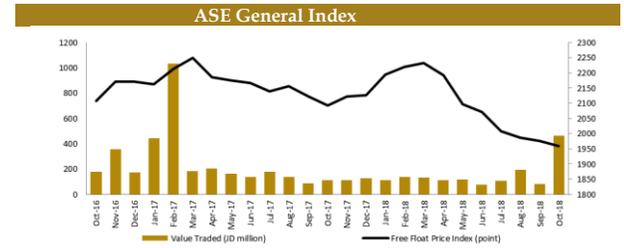
Source: FactSet

Sector Indices	Value Traded (JOD)	No. of Shares	Close	Change
Financial	13,478,650	11,487,086	2,661	-0.34%
Banks	5,339,568	1,575,353	4,008	-0.43%
Insurance	230,912	253,390	2,221	-0.52%
Diversified Fin. S	2,468,042	3,456,021	1,365	0.31%
Real Estate	5,440,128	6,202,322	1,453	0.14%
Services	3,035,694	3,003,232	1,336	-0.29%
Industrial	6,302,069	4,962,064	2,062	0.14%

Source: ASE

## News and Updates

- Jordan's total public revenues increased by 3.7% during the first nine months of 2018 to amount to JD 5,323.9 million, compared to JD 5,134.3 million registered during the same period of 2017. Total public expenditures amounted to JD 6,108.4 million during the first nine months of 2018, compared to JD 5,860.8 million recorded during the same period of 2017. Accordingly, budget deficit after grants during the first nine months of 2018 totaled JD 784.5 million, compared to a budget deficit of JD 726.5 million recorded in the same period of 2017. *Ministry of Finance*
- Total value of shares bought by international investors at the Amman Stock Exchange during the first ten months of 2018 amounted to JD 713.2 million, representing 43.9% of the overall trading value, while value of shares sold by international amounted to JD 686.3 million during the same period. Accordingly, the net of international investments during the first nine months of 2018 showed an increase of JD 26.9 million, compared to a decrease of JD 342.3 million during the same month of 2017. *ASE*
- Profits after taxes for listed companies at the ASE that provided their financial statements to the ASE for the third quarter of 2018 increased to JD 900.2 million, compared with JD 762.7 million for the same period of 2017. The total number of companies that provided the ASE with their financial statements is 194 out of 195 listed companies. *ASE*
- Moody's Investors Service has affirmed the Government of Jordan's long-term issuer and senior unsecured ratings at B1 and maintained the stable outlook. *Moody's Investors Services*
- The total amount of transactions processed through [Madfoatcom's eFAWATEERcom](#) grew by 86% during the first ten months of 2018 to amount to JD 4.64 billion, compared to JD 2.5 billion recorded during the same period of 2017. *Central Bank of Jordan*



## Market Breadth

Gainers	Losers	Unchanged
47	55	43

Source: ASE

Top Gainers	Price	Change
Babelon Investments Company	1.52	25.62%
Comprehensive Multiple Transportations	1.22	22.00%
Intermediate Petrochemicals Industries	0.92	17.95%

Source: ASE

Top Losers	Price	Change
Jordan Pipes Manufacturing	2.85	-13.37%
Ubour Logistic Services	0.67	-11.84%
Jordan Cement Factories	0.80	-11.11%

Source: ASE

Most Active	Price	Number of Shares Traded
Specialized Investment Compound	1.18	2,966,335
Arab Bank	5.94	1,295,280
Arab East Investment	0.56	965,750

Source: ASE

Top Value Traded	Price	Value Traded (JOD)
Arab Bank	5.94	7,656,065
Specialized Investment Compound	1.18	3,581,726
Jordan Pipes Manufacturing	2.85	1,929,628

Source: ASE

## Trading by Investor Type ( 4 November - 8 November 2018 )

	Buy	Sell
Retail	66.4%	87.0%
Institutional	33.6%	13.0%

Source: SDC

## Trading by Nationality ( 4 November - 8 November 2018 )

	Buy	Sell
Jordanian	72.1%	74.6%
Arab	8.5%	21.4%
International	19.4%	4.0%

Source: SDC

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